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Banner Financial Aid by Ellucian Roadmap

LASFAA Conference

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Roadmap Goals

1. Improve ability to manage financial aid for both traditional and non-traditional students.

2. Timely compliance with US Regulatory requirements.

3. Embrace technical currency as an ongoing requirement.

Market Drivers that shape the roadmap

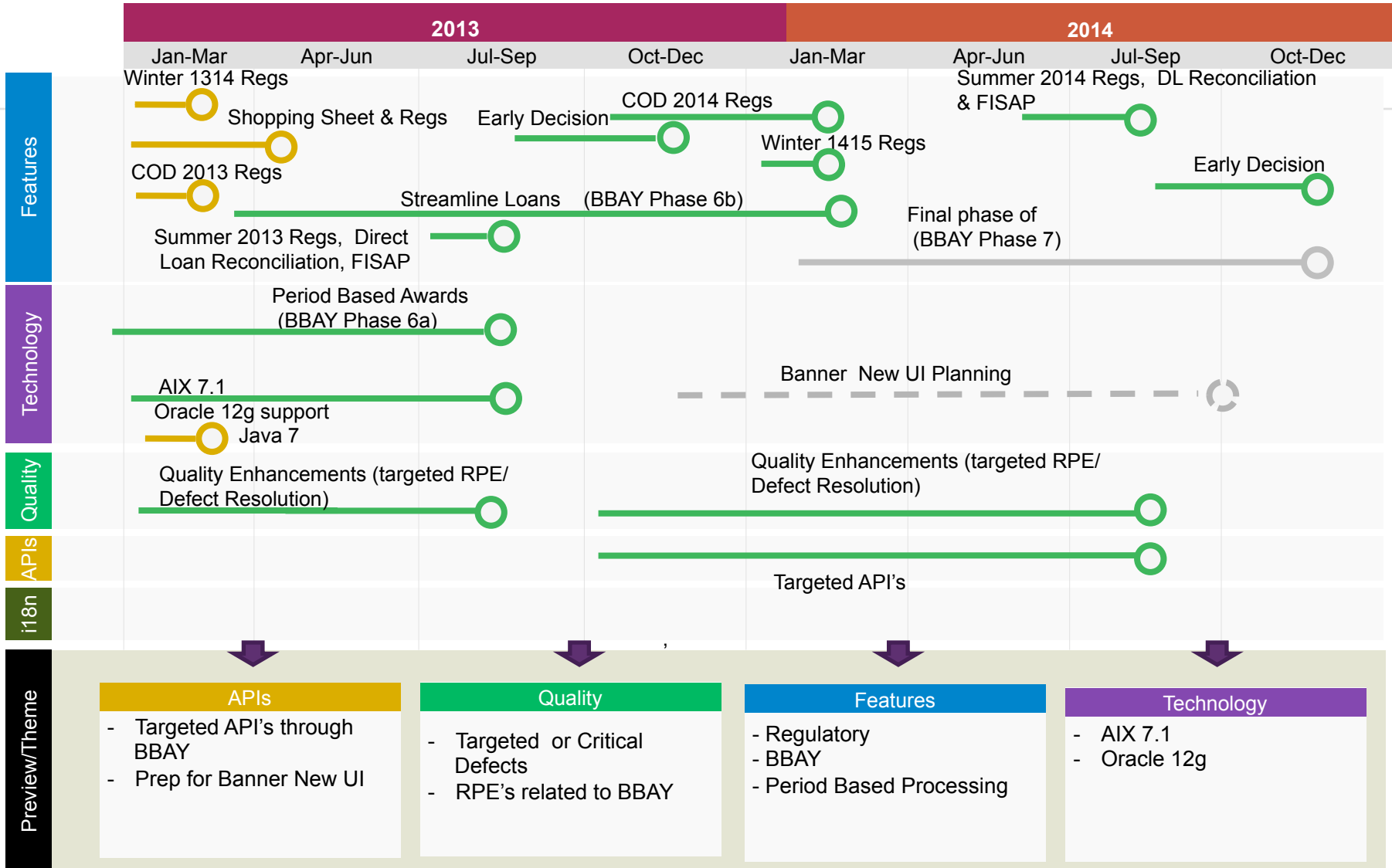
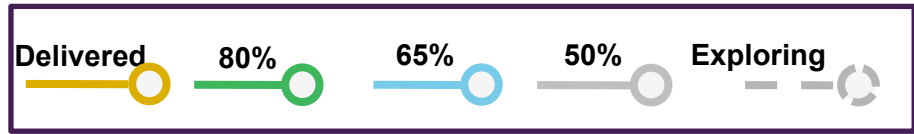
Student success

Flexible enrollment patterns

College affordability

**Pace of regulatory
requirements from the US
Department of Education**

Banner Financial Aid Roadmap



Banner Financial Aid Roadmap Highlights

Highlight	Value
Borrower Based Award Year (BBAY)	<ul style="list-style-type: none">▪ Provides ability for institutions to process aid based on BBAY▪ Period based processing of tracking, budgeting and awarding provides foundation for BBAY
Regulatory Updates	<ul style="list-style-type: none">▪ Timely release of software ensures compliance of US federal regulations▪ Ensures no interruption in institutions ability to maintain federal aid income
Technical Currency	<ul style="list-style-type: none">▪ Ensures all constituents are able to access information through the browser of their choice▪ Ensures the institution stays current on updated versions of key technology components across the Banner XE solution
APIs	<ul style="list-style-type: none">▪ Provide for targeted APIs as we develop additional functionality▪ Allows for consolidation and consistency of code and a lower Total Cost of Ownership



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Feature Details

Banner Financial Aid

Regulatory Updates

Customer Value

- Enable compliance with federal requirements in order to maintain ability to offer federal financial aid.
- Timely release ensures financial aid can be used as a competitive tool for recruiting and retaining students

Features

Feature Description

COD

Winter

Summer

Early Decision

FISAP and DL reconciliation for reporting

New regulations as released by the US Department of Education

Release Information

- Loan Period & Academic Year Enhancements and TEACH Reduction (8.17.2) – 7/31/13
- FISAP (8.17.2.1) – 8/7/13
- Algorithmic Batch Posting (8.18) - 9/4/13
- Period Based Awarding (8.18.1) – 10/1/13
- FM URL change by 10/13/13
- Early Decision (8.18.2) – will include 160+columns changing for CSS profile; INAS anticipated release date 10/30/13
- Recruiter Integration (8.18.3) - anticipated release date early December
- Winter Regs (8.19) – will include ede dataload/fm calc anticipated release date January 2014

[Innovation Webinars on the Commons](#)

Awarding and Disbursement by Period

Customer Value

Second to last phase of period based functionality.

Features

Feature Description

- Ability to award on a period basis (e.g. Award Summer independently from Fall/Spring, Cancel awards on period basis, Batch posting by period, etc)

Delivered in 8.18.1 on 10/1/13

Self Service

Borrower Based Award Year (BBAY)

Customer Value

Final phase of period based functionality

Features

Feature Description

BBAY and Period based processing

Anticipated Delivery Aid Year 2015-2016

The logo for Ellucian, featuring the word "ellucian" in a white, lowercase, sans-serif font. The text is centered within a square background that has a vertical gradient from dark purple on the left to a lighter magenta on the right.

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Questions and Answers